

Pumped hydro energy storage: A key enabler of high penetration of wind and PV in Australia's electricity network

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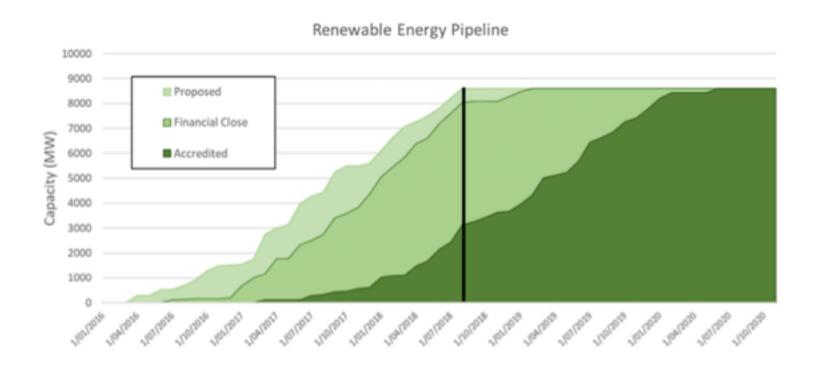
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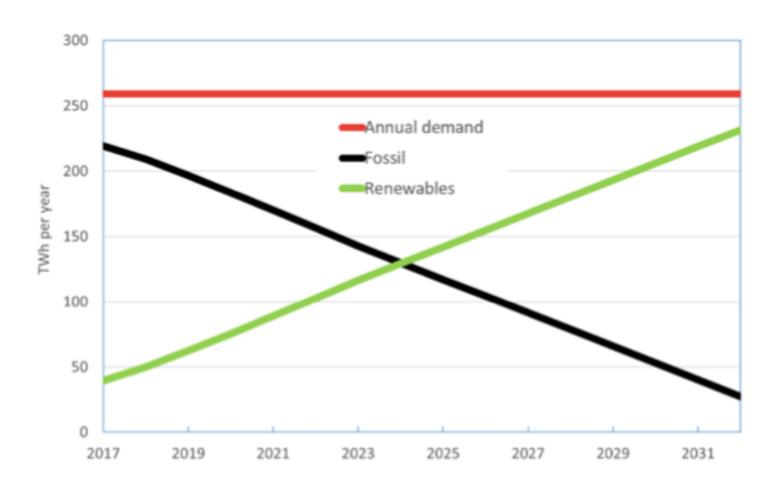
Australia's variable renewables

large scale installs (CER data)



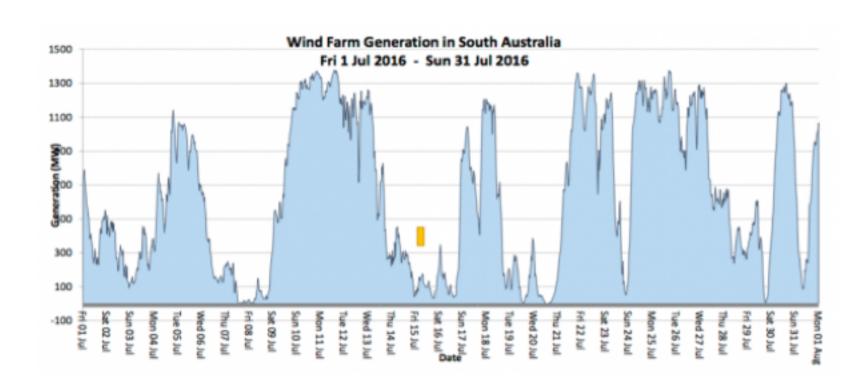


Current trajectory >> 50% by 2030

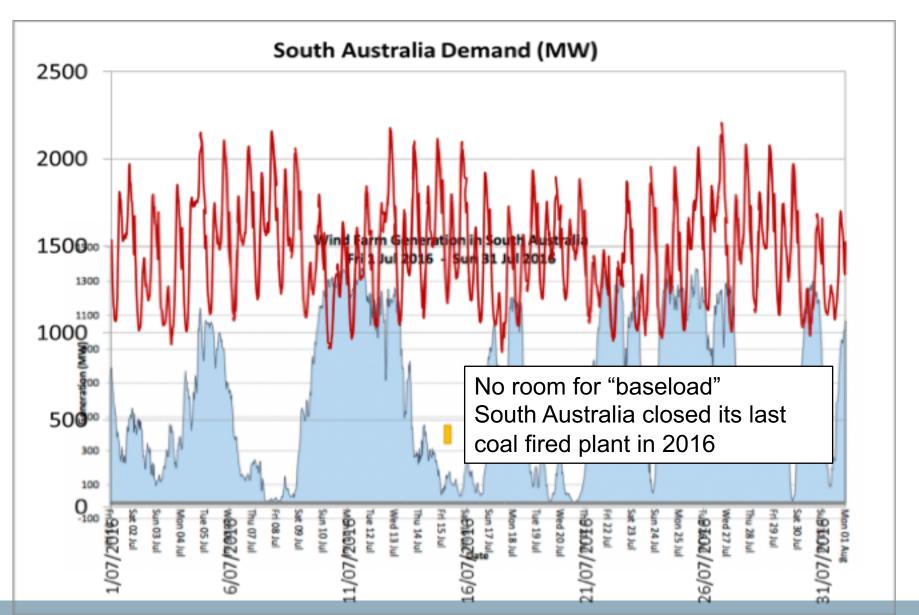




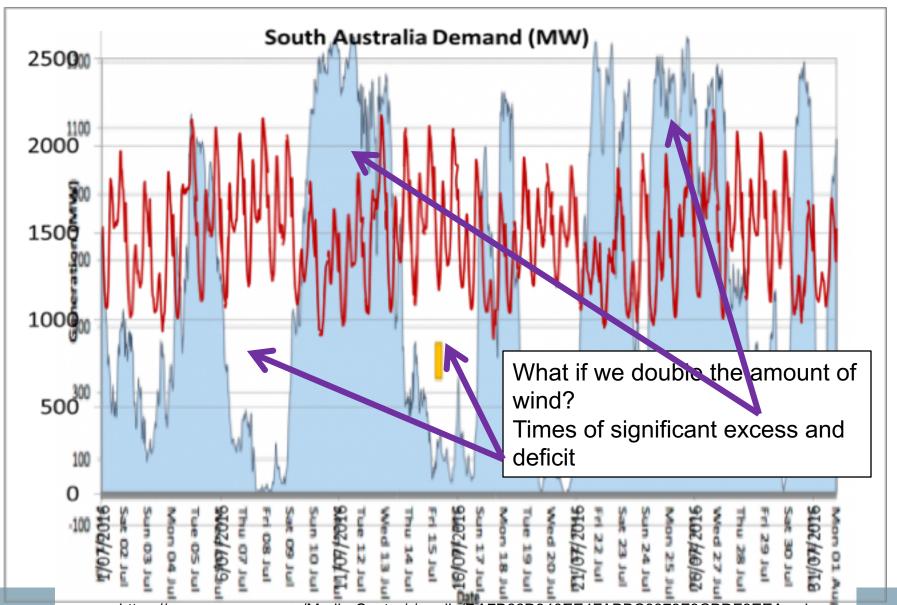
Intermittent Renewables



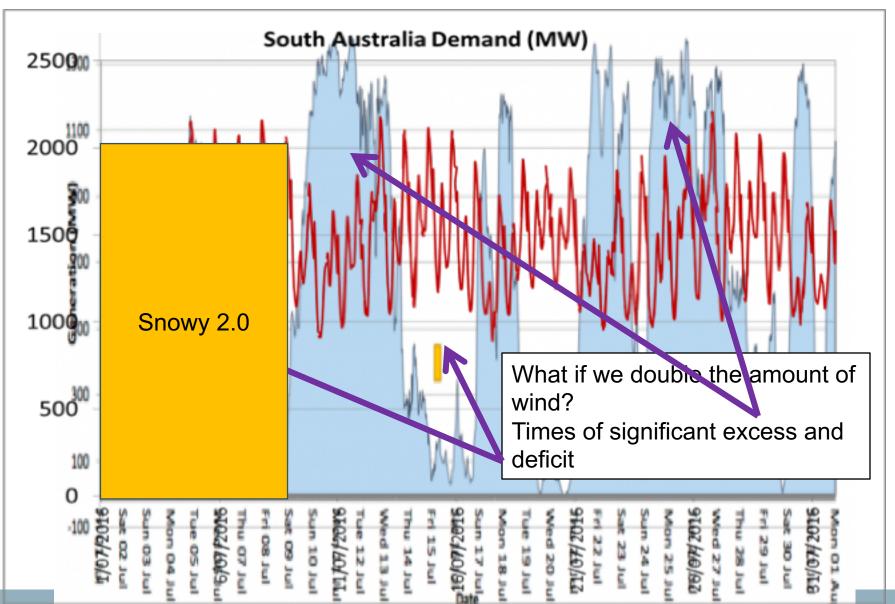














Stabilize 100% renewable electricity

- Technical diversity
 - 90% PV and wind (+ existing hydro & biomass)
- Wide geographical dispersion (million km²) hugely reduces required storage
 - Smoothing-out local weather
- Demand management
 - Shift loads from night to day, interruptible loads
- Mass storage
 - Pumped hydro: 95% of all storage
 - Advanced batteries



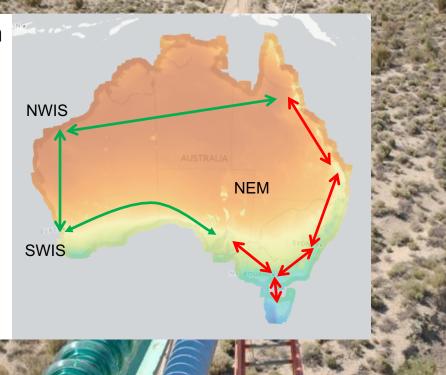
High voltage DC transmission (HVDC)





High voltage DC transmission (HVDC)

- Transmit gigawatts over thousands of km
- Up to +/- 1.1 million volts
- Loss: 10% between Pilbara and Townsville
- >200GW of HVDC systems worldwide
- Examples
 - Basslink (Vic-Tas): 400kV, 290km, 500MW
 - ABB (China): 1100kV, 3000km, 12GW



PUMPED HYDRO STORAGE - HOW IT WORKS

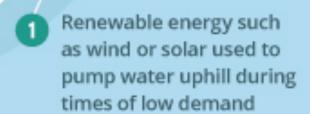
When demand increases, or wind/solar production drops, water runs downhill from upper reservoir

More stable, less variable supply results from adding electricity from turbine to original renewable power





Turbine/Pump



Water runs through turbine, creating electricity



Top

reservoir



On-river pumped hydro storage: Tumut 3





Off-river pumped hydro, Presenzano, Italy





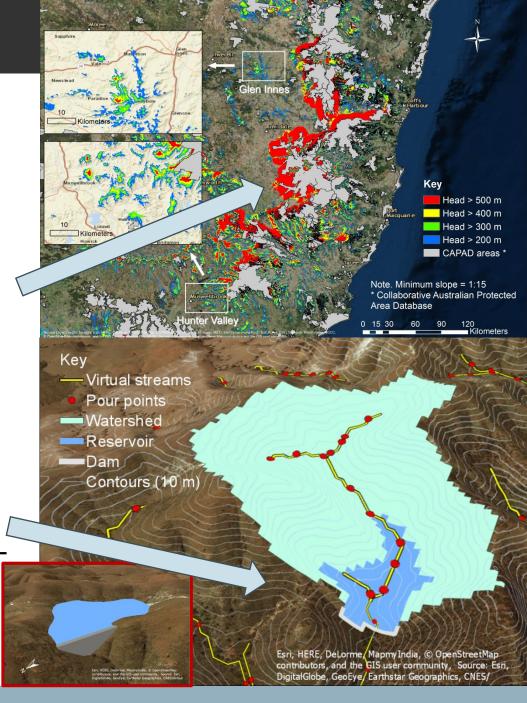
STORES Atlas Site searching

Upper reservoirs

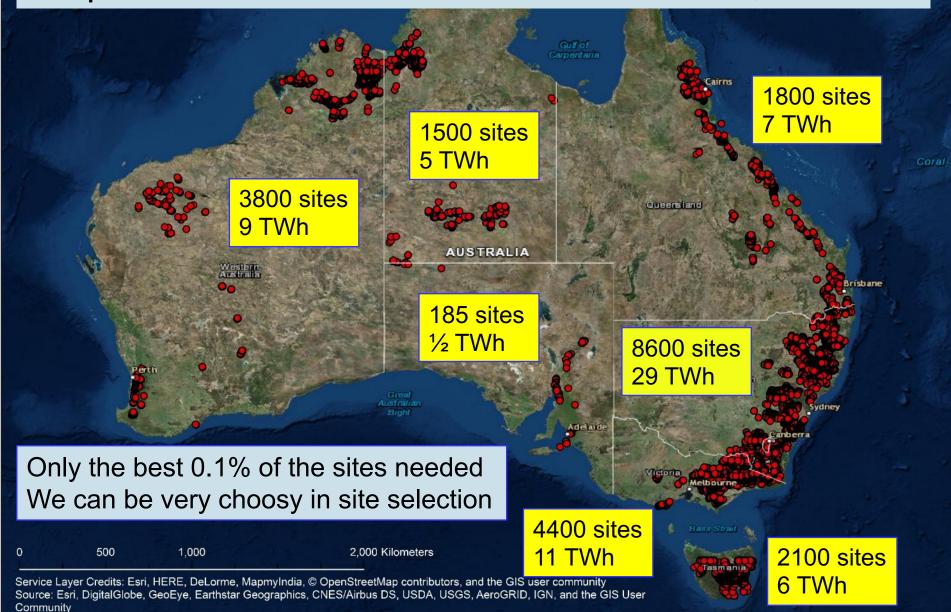
- Identify potential regions
 - >300m head, >15% slope
 - Exclude protected areas

Identify reservoirs locations

- Model watershed
- Simulate 40m dam
- Identify locations with >1GL of storage (~1GWh)



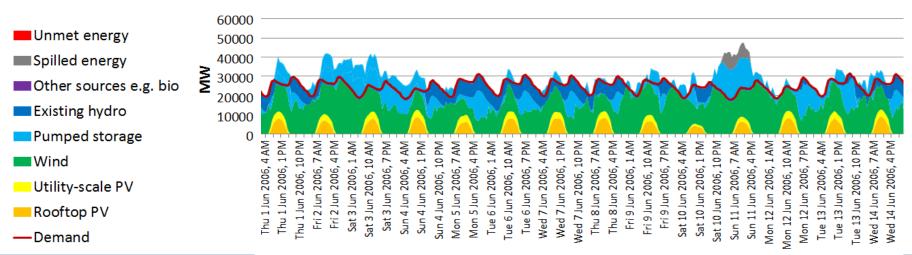
Australia: 22000 sites, 67 TWh Requirement for 100% renewables: 20 sites, ½ TWh



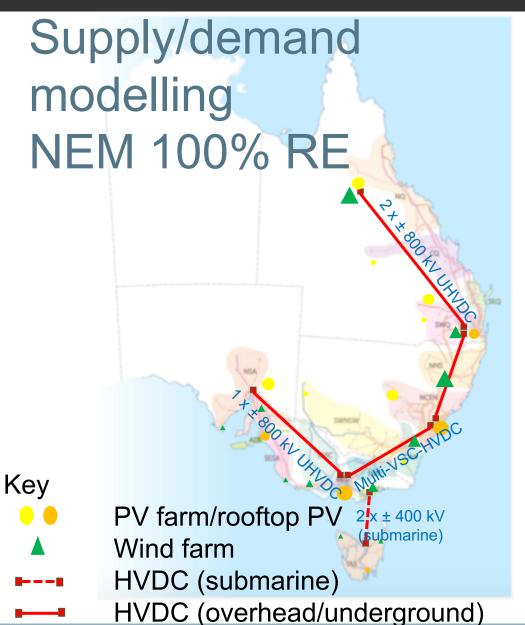


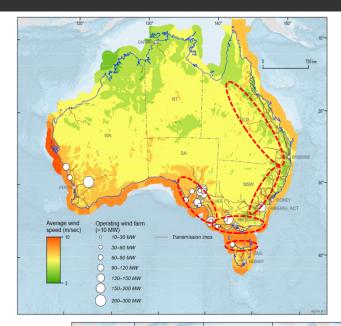
Supply/demand modelling

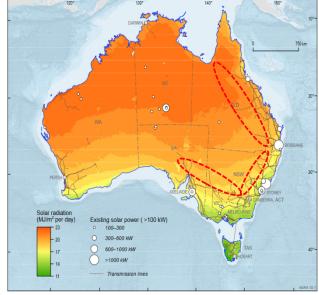
- Optimise system for energy balance
 - Historic NEM demand data 2006-2010
 - Historic weather (wind and insolation data)
 - Retain existing hydro and biomass generation
- Use genetic algorithm to optimise wind/PV/PHES
 - Size and location













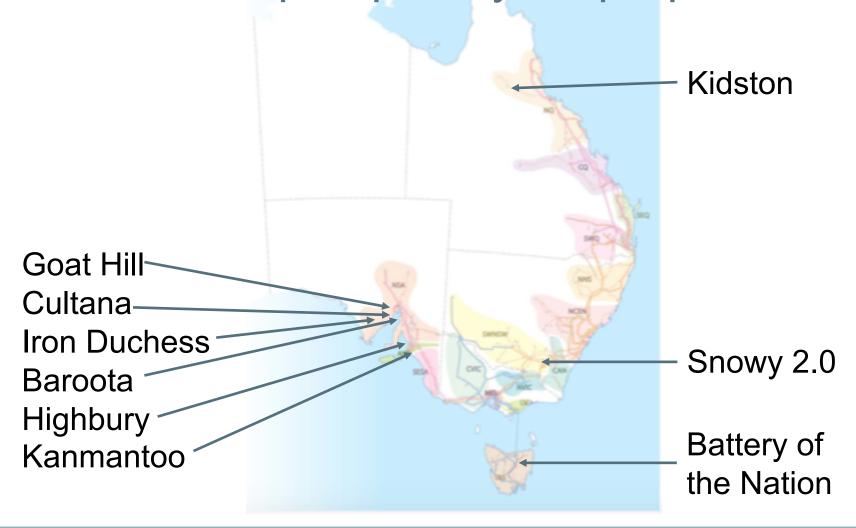
100% renewable scenarios

	PV (GW/TWh)	Wind (GW/TWh)	PHES (GW/h)	Spillage (%)	Levelised Cost of Balancing (\$/MWh)	Levelised Cost of Generation (\$/MWh)	Levelised Cost of Electricity (\$/MWh)	PHES (\$/MWh)	HVDC &AC (\$/MWh)	Spillage & loss (\$/MWh)
Today's costs	23 / 36	45 / 168	16 / 31	7%	28	65	93	14	7	7
Wind PV ~\$50/MWh	30/49	43/159	17/26	9%	25	50	75	13	6	6
No FNQ HVDC link	28/44	46/173	16/29	13	27	50	77	13	5	8

No FNQ HVDC \$2/MWh equates to ~\$400M annual additional cost



Announced pumped hydro proposals





Summary

- Intermittent renewables growing rapidly
- Different system operation
 - Transmission, load management and storage
- Large off-river pumped hydro resource
 - <<1% required to balance supply/demand</p>
- Addition balancing costs modest